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August 16, 2005

**RECEIVED**

AUG 17 2005

PUBLIC SERVICE  
COMMISSION

**VIA UPS**

Ms. Stephanie Bell  
Secretary of the Commission  
Kentucky Public Service Commission  
211 Sower Boulevard  
Frankfurt, KY 40602

Re: **Completion of Transaction:** Notification Regarding the Transfer of Assets, Including Customers, of ICG Telecom Group, Inc. to Xspedius Management Co. Switched Services, LLC, Xspedius Management Co. of Lexington, LLC and Xspedius Management Co. of Louisville, LLC

Dear Ms. Bell:

On April 20, 2005, ICG Telecom Group, Inc. ("ICG"), Xspedius Management Co. Switched Services, LLC, Xspedius Management Co. of Lexington, LLC, and Xspedius Management Co. of Louisville, LLC (collectively, "Xspedius"), by their attorneys, filed a Notification regarding a proposed transaction involving the transfer of certain of the assets of ICG, including certain customer accounts, to Xspedius without interruption of service. This letter is to advise the Kentucky Public Service Commission that the transaction that was the subject of the Notification has been consummated.

Enclosed is a duplicate and a self-addressed, postage-paid envelope. Please date-stamp the duplicate upon request and return it in the envelope provided. Should there be any questions regarding this matter, or any further action required, please contact the undersigned at (202) 887-1284.

Sincerely,



Heather T. Hendrickson